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Maximising the India Opportunity

Fastest Growing Large Economy with Stable Democratic Regime

77 years of Democracy; Key Achievements

*GDP currently around **USD 4.2 Tn***



Real GDP Growth Rate of 6.5% in FY25, the highest among major economies



The **average real income** of the citizens has increased by **50% in the last decade**



In ten years, the **global economy has grown by 35%**. However, during the same period, **the Indian economy has expanded by nearly 90%**



Over the **last 10 financial years (2015-24)**, **FDI inflow has increased by 119%**; **Over 90% of total FDI received** through the automatic route

Catalyzing Growth through Government Reforms

Unfolding India's Future: Bold Reforms, Brighter Tomorrow



Production Linked Incentives

- **€18.9 Bn (\$22.5 Bn)** allocated for PLI Schemes across 14 key sectors, creating **8,50,000 jobs** and boosting exports by **€38.4 Bn (\$45.7 Bn)**



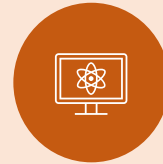
Employment Linked Incentives

- **€9.5 Bn (\$11.4 Bn)** in direct government incentives for companies up to 4 years on the basis of employment generation



Ease of Doing Business (EoDB)

- **42,000 compliances** reduced to improve industrial ecosystem, and more than **3,800 legal provisions** decriminalized.



ANRF and RDIF

- **€14.4 Bn (\$17.1 Bn)** via **ANRF & RDIF** to scale India's R&I ecosystem, anchoring private sector partnerships and co-funding deep-tech, AI, biotech clean energy and semiconductors



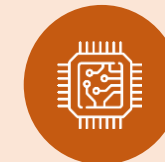
Remission of Duties and Taxes

- Reimbursement of **taxes & duties incurred on exports of goods** from India



PM Gati Shakti

- National Master Plan for **Multi-modal Connectivity** brings **16 Ministries**, including Railways and Roadways, to collaborate.



National Semicon Mission

- Financial incentives worth **€7.3 Bn (\$8.7 Bn)** to develop semiconductors and display manufacturing ecosystem



National Green Hydrogen Mission

- With an outlay of **€1.9 Bn (\$2.3 Bn)**, it aims to establish India as a global leader with a production capacity of **5 MMTPA** by 2030

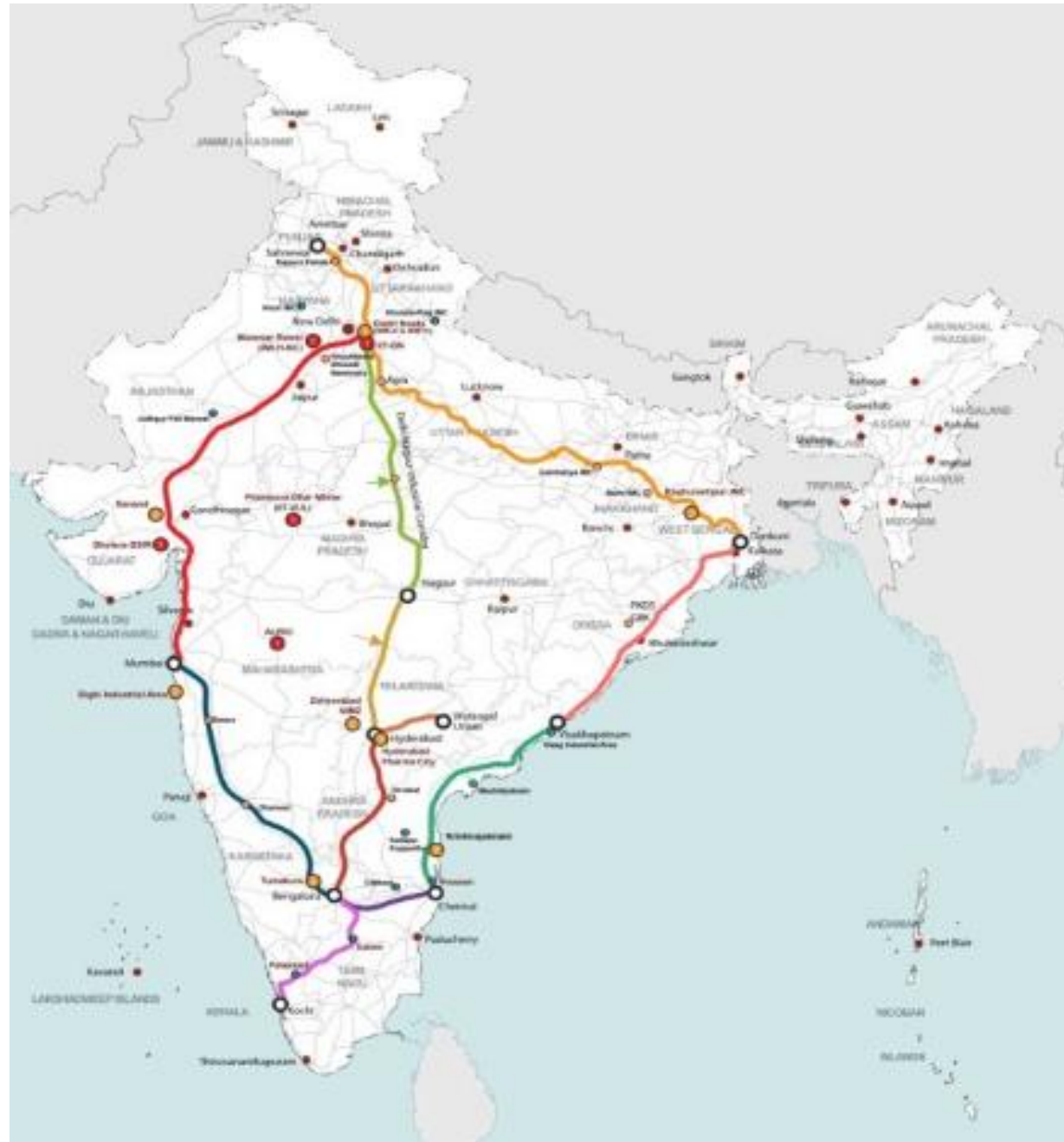


Open Network for Digital Commerce

- Tech-based initiative to enable **e-commerce through an open protocol** based on open-source specifications

Industrial Corridors Driving Industrial Efficiency

Transforming Infrastructure: A Journey of Economic Progress and Ambition



National Industrial Corridor Programme aims to develop futuristic industrial cities to compete with manufacturing and investment benchmarks

11 corridors form the National Infrastructure Pipeline

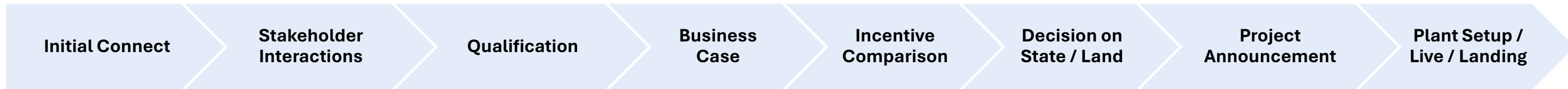
India's pioneering infrastructure programme developed with PM GatiShakti principles

- Delhi-Mumbai Industrial Corridor (DMIC)
- Amritsar-Kolkata Industrial Corridor (AKIC)
- Chennai-Bengaluru Industrial Corridor (CBIC)
- Vizag-Chennai Industrial Corridor (VCIC)
- Odisha Economic Corridor (OEC)
- Delhi-Nagpur Industrial Corridor (DNIC)
- Hyderabad-Nagpur Industrial Corridor (HNIC)
- Hyderabad-Warangal Industrial Corridor (HWIC)
- Hyderabad-Bengaluru Industrial Corridor (HBIC)
- Bengaluru-Mumbai Industrial Corridor (BMIC)
- Extension of CBIC to Kochi via Coimbatore



Invest India Support

End to End Investment Facilitation



Swedish Auto Component Company

Our role

- **Country analysis** - Helped build business case for India Investment vs other competing countries
- **Market entry strategy** support
- **Location assessment** and identification
- **One-point of contact** with the Government & Ministries (Both Centre & State)
- Guidance through Procedures, applicable **policies, incentives** and **regulations advisory**

Outcome

- 1st plant is operational, 2nd one is under construction
- Winner of **Production Linked Incentive (PLI)** scheme

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