



#EGYPT_IS_READY

EGYPT

FDI OUTLOOK

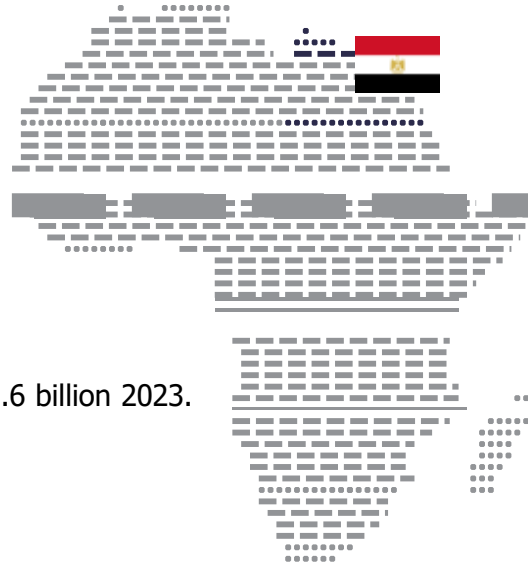
- The **1st** investment destination in Africa for **2nd** year 2023.
- Egypt Claims 18.6% of Africa's Total FDI, amounting to \$52.6 billion 2023.
- Ranked **32nd** Globally in FDI attraction 2023.
- FDI Surges by 113% since 2014.

SOURCE: UNCTAD WIR 2024

EGYPT:

- A hub for Automotive, Pharmaceuticals and Electronics.
- Streamlined investment procedures with one-stop shop.

SOURCE: UNCTAD WIR 2024



GDP Growth ate
3.9%o (1st half 2024/2025)



Inflation Rate Core (y/y)
13.1%o (May 2025)



Unemployment Rate
6.4%o (Q1 2025)



Total Exports
18,7\$bn (1st half 2024/2025)

SOURCE:

Ministry of Planning, Economic Development & International Cooperation
Central Bank of Egypt



Net Foreign Direct Investment (FDI)
Flows in Egypt

46.1\$bn (2023/2024)

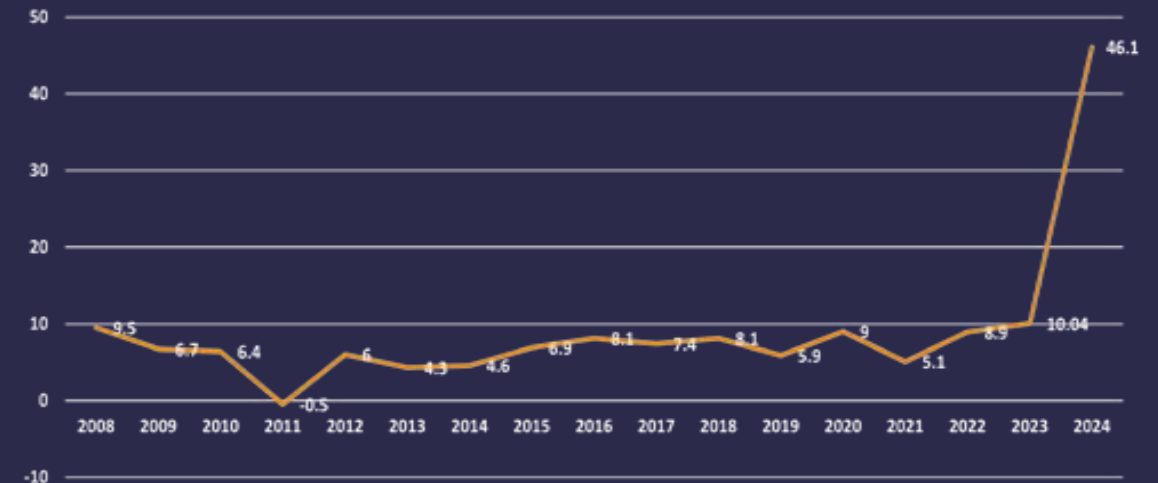
* Ras El-Hekma contributed with 35\$bn



Net FDI in The Non-Oil Sectors

46.4\$bn

NET FOREIGN DIRECT INVESTMENT



Competitive Advantages

Young and skilled Workforce

Over **31** million skilled workers



Average Monthly Salaries
\$150 - \$400

Diversified Economy

Various sectors contributing to GDP



Services
%54.3



Industry
%15.7



Agriculture
%11.5

Developed Infrastructure

702

Railway
stations



18

Commercial
Ports



27

Airport
Infrastructure
Index



Diverse Trade Agreements



Free trade agreements
with over **70 Countries**
facilitating trade

Streamlined Processes for Investors



Digitization Investment Services
Customs - Tax collection

Strategic Geographical Location



Located at the crossroads of
continents, facilitating
access to Europe, Middle
East, Africa and Asia

Competitive Tax Rates



Tax incentives for investments,
with a corporate tax rate of
%22.5

Diverse Investment Schemes



- Free zones
- Technological Zones
- Investment Parks
- Special Economic Zones

Ambitious Development Targets



Aiming for an average
annual Growth Rate of
%6-7 GDP by **2030**

INVESTMENT SCHEMES

Free Zones Scheme



0%
Taxes Customs



80%
Export



Public Free Zones
9 Public free Zones
992 Project

1208 Project



Private Free Zones
216 Project

Technology Zones Scheme



0%
Customes Tax on Machinery
Fields of Technology

6
Zones



Investment Zones/Parks

Investment Zones
18
11 Existing
7 Under Construction



Project
1843



Developed Area
176
million m²



Governorates
7



Direct & Indirect Jobs
1.3 Mn




Obtains all needed approvals
and licenses, deals with all
relevant entites on behalf of
the investor.

Suez Canal Economic Zone

0%
Customs VAT
Taxes



50%
Tax Credit



4
Industrial Zones
6
Ports

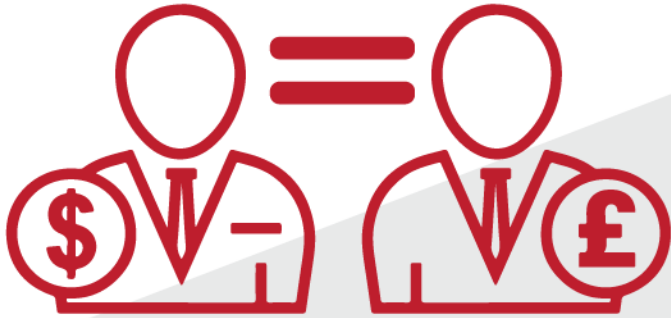


Premier Services and Trade
hub with Investment opp. in
different sectors at unique
stratigic location.

www.SEZONE.eg



Main Guarantees



**Equal Treatment
Between Foreign and
Local Investors**



**Repatriation of
Dividends**

INVESTMENT INCENTIVES IN EGYPT



EGYPT

General Incentives

20%

Unified Customs Duty
Machinery and equipment

5 Years Exemptions

From the stamp tax and documentation fees for land, credit facilities and mortgage contracts

Special Incentives

30%

Of the investment costs to be deducted from the Tax base
(**net profit**) over **7 years** maximum

50%

From the value paid of the project income tax or his expansions
(Industrial Sector)

TARGETED SECTORS



Industry

(Industrial sector - Agribusiness - Textile - Engineering - Pharmaceutical - Automotive & feeding industries)



ICT

Growth rate reached **16.3%**
FY 2023/2022
3rd rank globally in the "Cross-Border Outsourcing Services" Trust Index 2023,



Agriculture

Contributing 11.5% of GDP,
provides jobs for 28% of the total workforce



Logistics

18 Main commercial ports
27 Main airports
65,050km Total road network



Green Energy

Target of **42%** renewable energy by **2035**



Tourism

13.6\$ billion tourism revenues
13.9 million tourists
FY2023/2022



Education

738K Graduates in 2022
10 Technological universities
National strategy for higher education



Health

2,700 hospitals - **15,356** intensive care beds - **3,452** operation rooms

GAFI as a Business Partner

GOLDEN LICENSE

- 1 The GOLDEN LICENSE is a single license granted to national and strategic projects.
- 2 A comprehensive approval on the setup, operation and management of the project.
- 3 Approvals includes all needed licenses within **20 days** with no need to deal with any other entity.

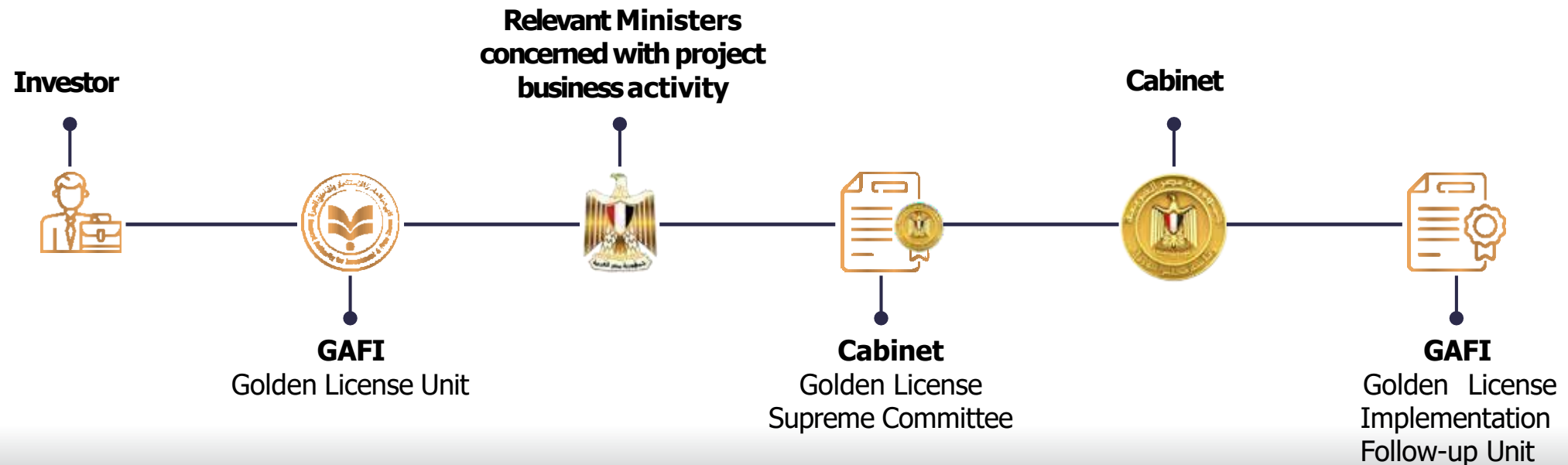


46

Golden Licenses

OWNERSHIP

Foreign	Local	Mix
20	17	7



INVESTMENT JOURNEY



01.

Meet with
GAFI Officials

02

03



within **2hrs**
E-establishment
of the company



14
Through Investor
Service Centers (ISC)



Investment Map

Offer opportunity to
the investor **1200+**

Public Opportunities **Private Opportunities**



investinegypt.gov.eg

05

04



Land Allocation

the land will be allocated
through GAFI



Follow up

After care follow up
through lifetime of
the project





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Thank you