





# Growth perspectives and opportunities in the Automaking and Automotive Parts Industries in Mexico

Unidad de Inteligencia de Negocios 2013











# Location of light vehicle manufacturing plants in Mexico







# Location of heavy vehicle manufacturing plants in Mexico







#### Location of R&D centers in Mexico





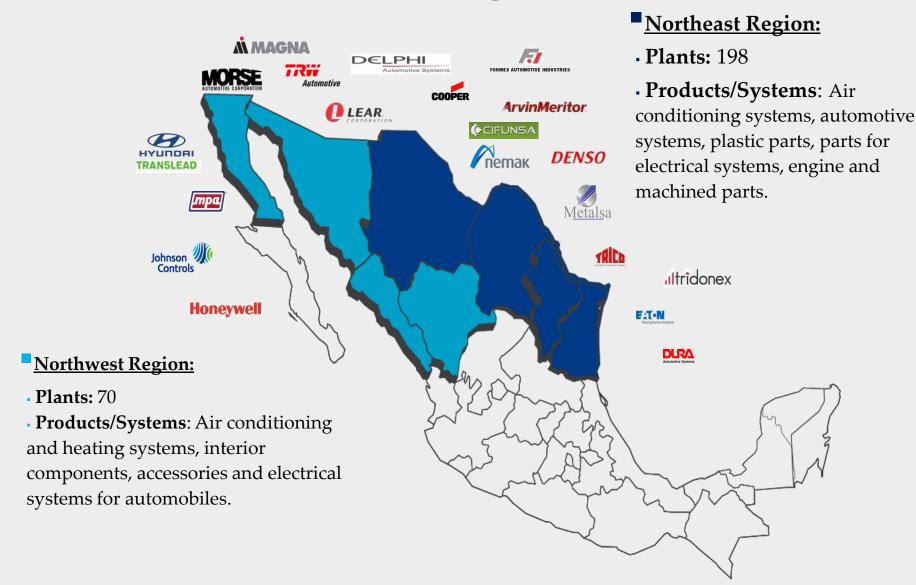








# **Automotive Parts Production Location and Specialization of Tier 1**







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CNC Machining



Die Casting







Metal fabrication

# **Total Companies 274** States with the highest production Nuevo León Estado de México Durango **Tamaulipas** Coahuila

Foundry







Stamping



Injecting molding (Plastics)



Tlaxcala





# Assembly



# Metal treatments

